

## Project Management in Primavera P6 Rel 6

**Duration:** 3 Days

### What you will learn

Project Management in P6 Client-Server provides hands-on training for Oracle's Project Portfolio Management client/server-based solution. The course leads participants through the entire project life cycle, from planning to execution. Topics include adding activities, assigning resources, and creating a baseline. Participants also will gain a thorough background in the concepts of planning and scheduling. The three basic elements of project management: schedule, resource and costs are stressed.

Professional Development and Continuing Education Units:

Earns 19.5 PDUs and 1.95 CEUs

PMI Program Number - 102

Learn To:

Create and Modify a Project

Group activities according to a specific criteria

Assign labor, nonlabor, and material resources to activities

Optimize a Project Plan

Display and Modify Bars on the Gantt Chart

Create and launch a project Web site

### Audience

Business Analysts

End Users

Functional Implementer

Project Manager

### Prerequisites

*Required Prerequisites*

Fundamental project management training

Knowledge of MS Windows

### Course Objectives

Create projects

Creating a Work Breakdown Structure

Create Relationships

Assign Constraints

Maintain the Project Documents Library

Format Schedule Data

Assign Roles, Resources and Costs

Analyze Resources

Optimize and Baseline a Project Plan  
Manage Reports  
Create and launch a project Website

## **Course Topics**

### **Introduction to Primavera**

Describe Primavera solutions  
Describe P6

### **The Project Management Life Cycle**

Review the relationship between Primavera and the Project Management Life Cycle  
Identify the five process groups in the Project Management Life Cycle

### **Data, Navigating, and Layouts**

Describe enterprise and project-specific data  
Log in  
Open an existing project  
Navigate in the Home window and Activities window  
Open an existing layout  
Customize a layout  
Save a layout

### **Enterprise Project Structure**

Describe the components that comprise the Enterprise Project Structure  
View the EPS

### **Creating a Project**

Create a project  
Navigate in the Projects window  
View and modify information in Project Details

### **Creating a Work Breakdown Structure**

Define a Work Breakdown Structure  
Create multiple levels of a WBS hierarchy

### **Adding Activities**

Describe an activity and its components  
Describe activity types  
Add activities  
Add a Notebook topic to an activity  
Add steps to an activity  
Assign activity codes to activities

### **Creating Relationships**

View a network logic diagram  
Differentiate between the four relationship types  
Create relationships in the Activity Network  
Create relationships in Activity Details

### **Scheduling**

- Perform a forward and backward pass
- Describe float and its impact on a schedule
- Identify loops and open ends
- Calculate a schedule
- Analyze the scheduling log report

### **Assigning Constraints**

- Apply an overall deadline to a project
- Apply a constraint to an individual activity
- Add notebook topics to constrained activities
- Describe the available constraint types

### **Maintaining the Project Documents Library**

- Describe the difference between a work product and a reference document to a specific criteria
- Create a document record
- Link the document record to a project document or work product
- Assign the project document to an activity or WBS

### **Formatting Schedule Data**

- Group activities according to a specific criteria
- Sort activities
- Apply a filter
- Create a filter

### **Roles and Resources**

- Describe roles
- Views the roles dictionary
- Describe resources
- Identify the differences between labor, nonlabor and material resources
- View the resource dictionary

### **Assigning Roles**

- Assign roles to an activity
- Assign rates on roles

### **Assigning Resources and Costs**

- Assign resources by role
- Assign labor, nonlabor, and material resources to activities
- Adjust Budgeted Units/Time for a resource
- Assign expenses to activities

### **Analyzing Resources**

- Display the Resource Usage Profile
- Format a profile
- Format the timescale

### **Optimizing the Project Plan**

- Analyze schedule dates
- Shorten a project schedule
- Analyze resource availability
- Remove resource overallocation
- Analyze project costs

**Baselining the Project Plan**

Create a baseline plan

Display baseline bars on the Gantt Chart

Modify the bars on the Gantt Chart

**Project Execution and Control**

Describe several methods for updating the project schedule

Use Progress Spotlight

Status activities

Reschedule the project

**Reporting Performance**

Describe reporting methods

Run a schedule report

Create a resource report with the Report wizard

Create a report using the current layout

**Project Web Site**

Create and launch a project Web site

Customize the appearance of a project Web site

Publish activity layouts as HTML pages